



Insurance Professionals
of New England, Inc.

***Retirement Plans Fiduciary
Liability
& Worker's Compensation
Issues***



**Sponsored by:
Insurance Professionals of New England, Inc.
&
Rehabilitative Resources, Inc.**

**Speakers:
Terrence Briggs, Esq.
Bowditch & Dewey LLP**

**Bonnie Brook
President
Stephenson & Brook Co. Inc.**

**Dr. Manoj Moholkar
Fallon Clinic**

It's your retirement plan: How to protect yourself when the markets are down 40%



**Presented by:
Terrence Briggs, Esquire
Bowditch & Dewey, LLP**



If you have discretionary authority over your employer's retirement plan, then you are likely to have fiduciary responsibilities toward the plan's participants. In a stock market as bad as this one has been for the last few months, you may find that even your most loyal employees are looking around for someone to blame because their retirement plan account has half the value that it did a few short months ago. You could find yourself the target of a retirement plan lawsuit. There is nothing you can do to stop someone from suing you. This seminar will give you concrete steps that you can and should take to insulate you and your business from losing that lawsuit. Terrence Briggs, Esq. concentrates his practice on ERISA employee benefits, and executive compensation matters.

Worker's Compensation 101 for Social Service Agencies (Administrators or Senior Level Management)

Presented by:

Bonnie Brook

President

Stephenson & Brook Co., Inc.

- **Worker's Compensation costs go up by accident ... but they do not come down by accident**
- **What can and should you be doing to control your Worker's Compensation costs**
- **Demystifying the mod—what do all those numbers mean and how do I change them**
- **Why are experience mod factors high for social service agencies and how do I “control” them**

Bonnie Brook , the president of Stephenson & Brook Co. Inc. a firm specializing in worker's compensation risk management, consults with commercially insured clients throughout the country in all facets of worker's compensation.

Worker's Compensation and Controlling your claim expenses - Getting the most out of your Occupational Health Providers



Presented by:

Dr. Manoj Moholkar

Fallon Clinic

As an occupational health physician at Fallon Clinic, Dr. Moholkar works with different businesses in the area, helping to promote health and productivity in the workplace. “In occupational health, our role is to help keep people functional. My job is to get the patient healthy and back on the job as soon as possible, as well as look out for the best interests of the employer. It’s a very challenging job, but when I am able to send a patient back to work when other caregivers couldn’t, that is very satisfying to me.”